

# FIDUCIARY BOARD

## Meeting Agenda – Monday, August 1, 2016

Arizona Supreme Court - 1501 West Washington Street

Phoenix, Arizona 85007 - 3:30 P.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the Public May Attend Meeting in Person

**For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).**

**CALL TO ORDER ..... *Deborah Primock, Chair***

**1) PENDING COMPLAINTS/RENEWAL OF LICENSURE.....*Division Staff***

*1-A: Review, discussion and possible actions regarding complaint numbers 15-0002 and 15-0003:*

- i. Involving license holders Michael Bogle and East Valley Fiduciary Services; and*
- ii. Renewal of licensure involving Michael Bogle*

**2) INITIAL LICENSURE AND ELIGIBILITY.....*Division Staff***

*2-A: Review, discussion and possible action regarding the following applications for initial individual licensure:*

- 1. Virginia Parry*
- 2. Heidi Harris*

*2-B: Review, discussion and possible action regarding the following applications for initial business licensure:*

- 1. Freedom Fiduciary*
- 2. Singer & Boatner Consultants, LLC*

**3) LICENSURE AND ELIGIBILITY.....*Division Staff***

*3-A: Review, discussion and possible action regarding request for placement on Active Status received from Natalie Hyde.*

4) ADMINISTRATIVE ISSUES..... *Division Staff*

CALL TO THE PUBLIC ..... *Deborah Primock, Chair*

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ADJOURN ..... *Deborah Primock, Chair*